WINNING CONSUMER SUPPORT FOR SUSTAINABLE PALM



SUSTAINABILITY WHAT'S NEXT?



Palm Oil

Roundtable

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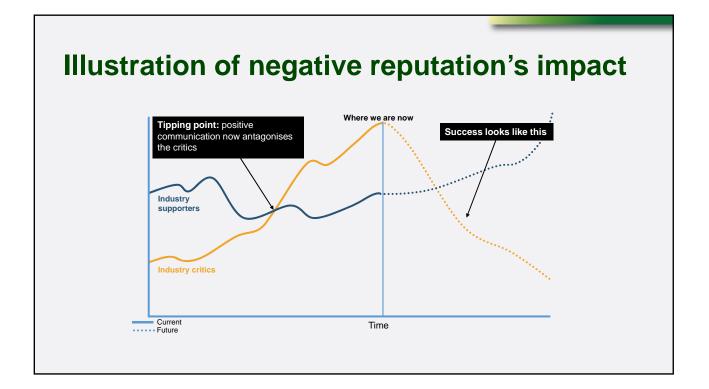
The public hear palm is destructive

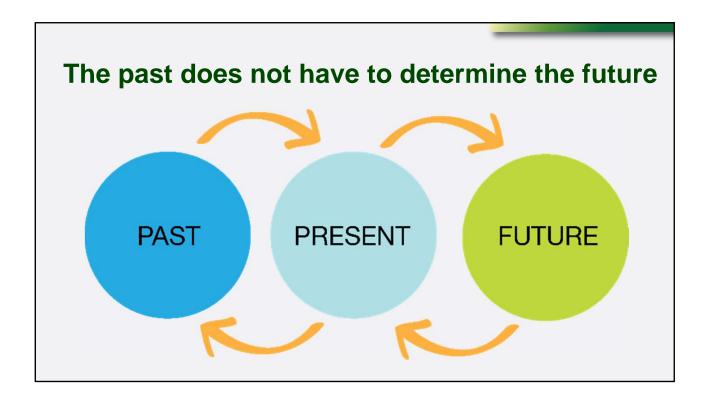


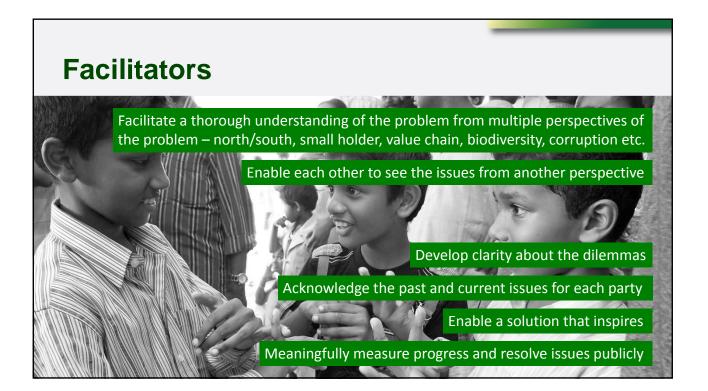
www.youtube.com/watch?v=1DtRVEgi xzk



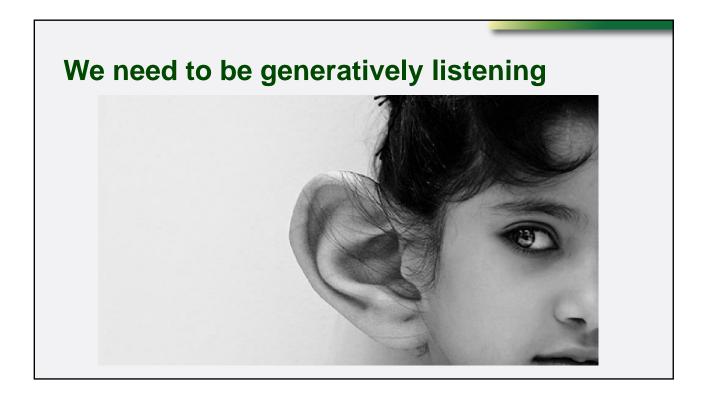


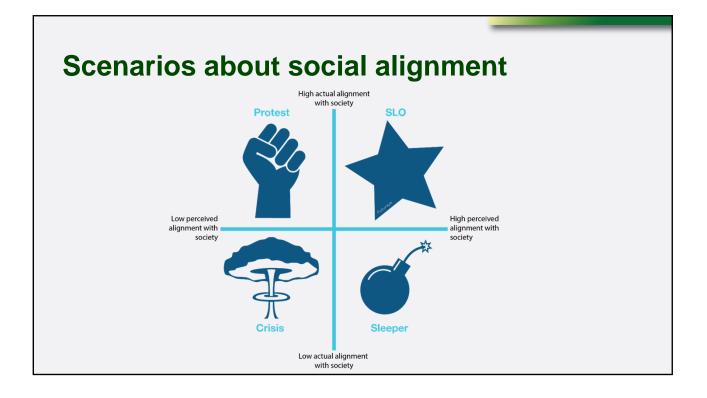


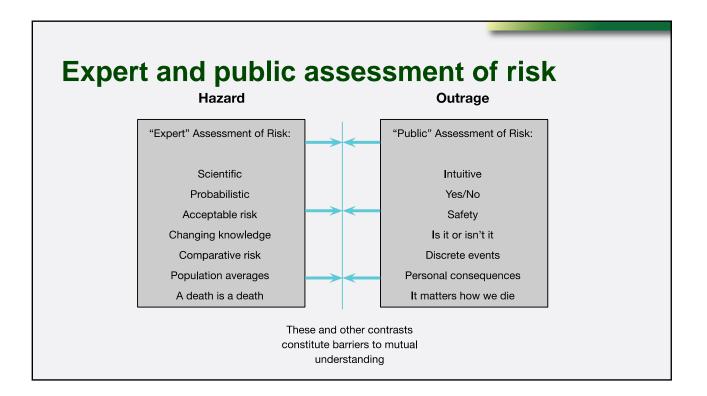












European focus group findings

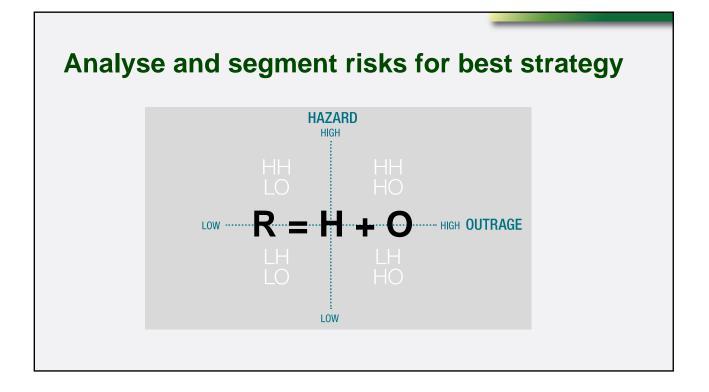
"Companies should be named and shamed for not using sustainable palm oil"

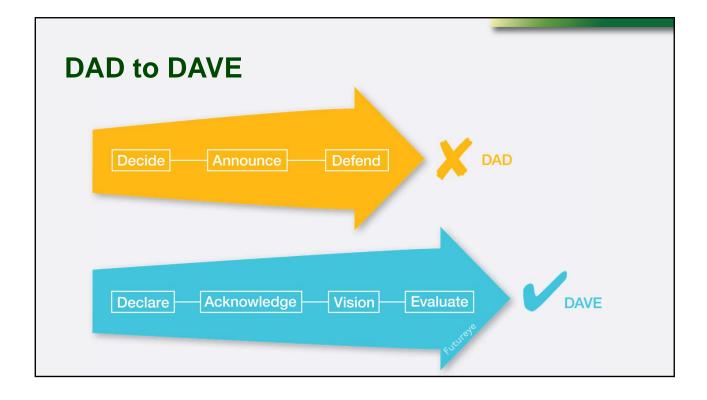
"This is a massive thing"

"I thought it [palm oil] was just in ready meals and I don't eat ready meals. So, I wasn't really interested, but I do like chocolate biscuits so now I'm interested"

"...what's surprising is the scale of the issue, but how little it's talked about. I came in to here thinking it was a niche issue... when actually its massive, it's got real potential to become part of what we talk about and what we see in food"

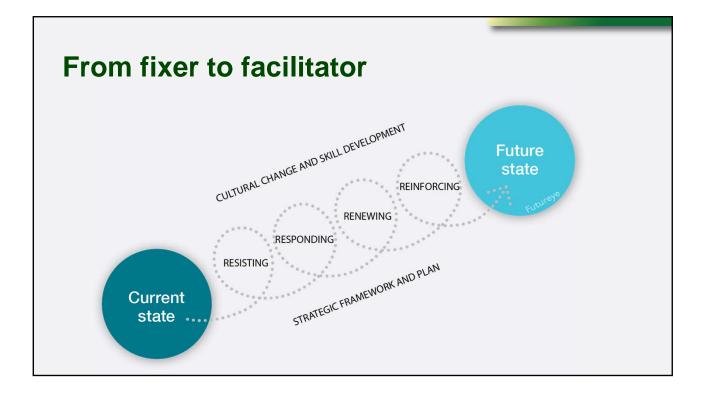
"I think its always important to speak. It's [palm oil] in 50% of everything we eat and it needs to be out there so you know if it's good or not. It's for everyone to make up their mind. I will definitely speak to my partner and everyone"





Focus group findings

- 1. Environmental destruction was the most common perception of palm oil
- 2. Engagement on the issues turned the groups into wary supporters of the RSPO
- 3. Leading the world to higher standards appealed to the European consumer
- **4.** If you neutralise negatives, then consumers feel better informed of the risks and emotional reactions reduce
- 5. A minor price premium on SPO is possible if they feel they are not being 'played'
- 6. RSPO Brand mark becomes valuable with knowledge
- 7. Bad-Good-Inspiration communicated positively

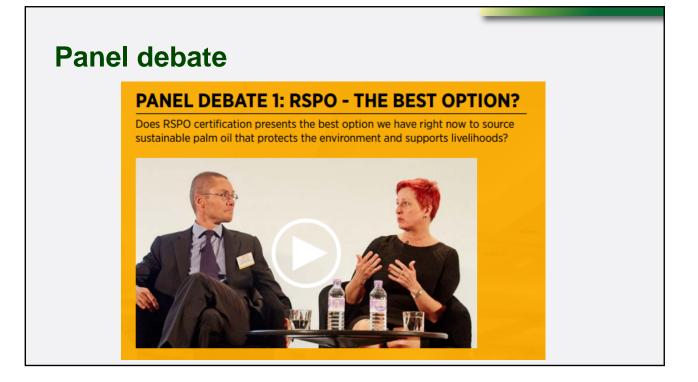




RSPO EU Roundtable 2014

Media and messaging campaign

- Our license to operate is at risk. ..and we're still facing outrage
- If you are in the supply chain, you're probably under pressure
- Market uncertainty
- Europe at a turning point. 500 million consumers will become aware of palm oil
- Trade gap between production and consumption of CSPO.
- Fighting deforestation means supporting sustainable growers and small holders
- Our call to action is for a Better partnership between growers and supply chain and Shared responsibility to reach 100% CSPO

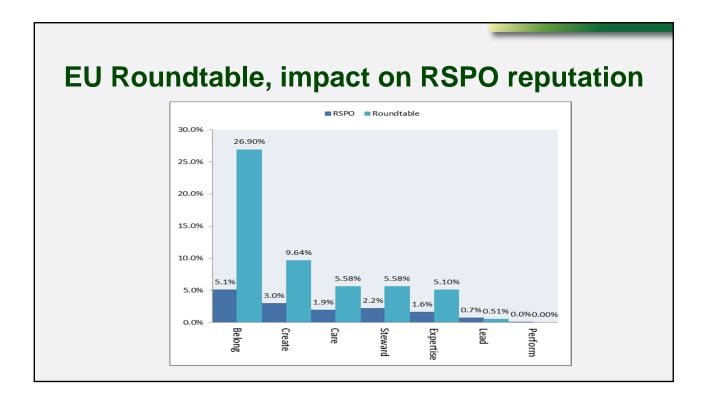


Perspectives on engagement

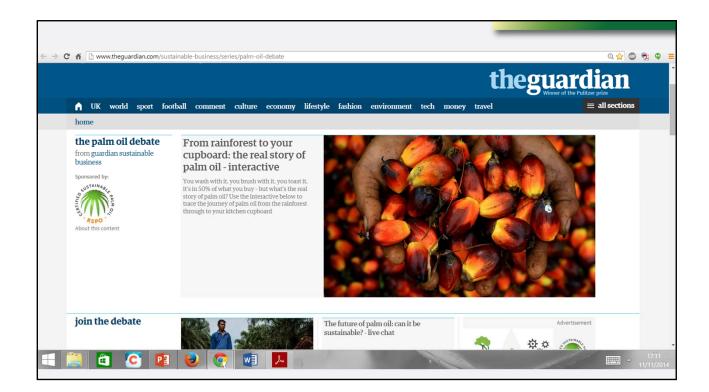




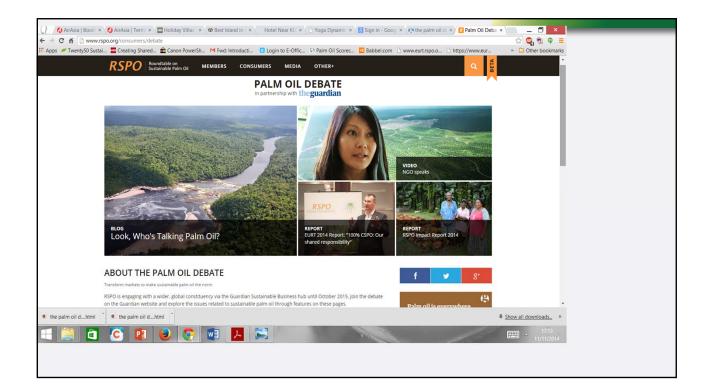


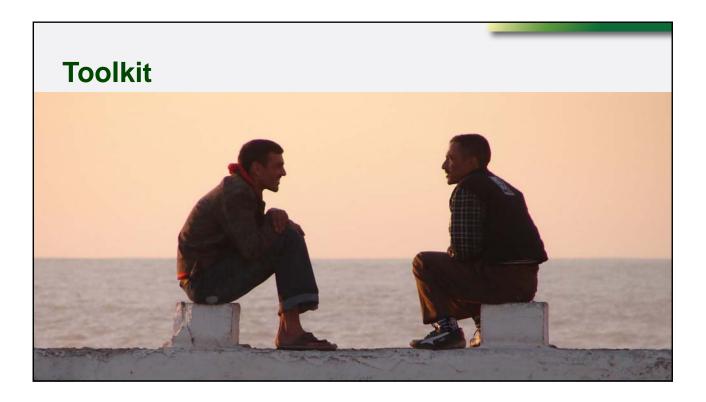












Conclusion

- We can create a movement for change
- We can improve trust in the RSPO reputation
- Dealing with the negatives is vital
- We need to do it together
- We'd like your involvement
 - Toolkit
 - Guardian
 - ??

